



**Date:** January 9, 2026

**To:** Coordinated care organizations (CCOs)

**From:** David Inbody, CCO Operations director

**Subject:** CY 2025 and 2026 deliverables due in Q1 CY 2026

This communication is a reminder about CCO contract deliverables for Contract Years (CY) 2025 and 2026 due in the first quarter of 2026. It is a compilation of information previously provided by the Oregon Health Authority (OHA) to CCOs via documents that include annual contract restatements, amendments, and memos. The template for each year's Medicaid Contract restatement is posted on the CCO Contract Forms [webpage](#). Most OHA memos about deliverables are posted on the CCO Contract Announcements [webpage](#).

All deliverables and citations in this document are based on the Medicaid Contract. Consistent with Section 4.3.5 in the General Provisions of the separate Non-Medicaid and OHP Bridge-Basic Health Program Contracts, a deliverable submitted under the Medicaid Contract also satisfies the requirements of those contracts unless expressly stated otherwise. If a deliverable in this document is specific to either of the other contracts, the applicable contract name is specified in the table heading.

This document only lists contract deliverables for which the due date is either explicitly stated in the applicable document or is calculable based on the information provided in the document. The deliverables are listed with the citation, due date, and submission method for each and sorted by due date and citation.

In the column below that specifies the submission method for each item, "Portal" means the CCO deliverables portal located at <https://oha-cco.powerappsportals.us>. "Portal form" means a data entry form provided within the portal.

**NOTE:** Neither Exhibit L financial reports nor National Association of Insurance Commissioners (NAIC) reports are reflected in the table below. Refer to the Exhibit L report templates on the CCO Contract Forms [webpage](#) for those due dates. Refer to the Office of Actuarial and Financial Analytics (OAFA) memo dated September 9, 2020, for the due dates for NAIC reports. Direct any questions about Exhibit L and NAIC deliverables to OAFA at [Actuarial.Services@odhsoha.oregon.gov](mailto:Actuarial.Services@odhsoha.oregon.gov).

Due dates in the tables below are **not** adjusted for the holidays specified in ORS [187.010](#) but are adjusted for extensions communicated by OHA.

<b>CY 2025</b>	<b>Citation</b>	<b>Due Date</b>	<b>Method</b>
Language access and interpreter services quarterly report for 10/01/2024-09/30/2025	Ex. B, Pt. 4, Sec. 2, Para. u & OAR <a href="#">410-141-3515</a>	01/01/2026	Portal
Annual Report with facility-level data about all Members assigned to PCPCH Provider	Ex. B, Pt. 4, Sec. 6, Para. b	01/5/2026	Portal form
Report of all active Personal Injury Lien (PIL) cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	01/08/2026 <i>For Dec 2025</i>	Portal <sup>1</sup>
Q4 Fraud, Waste and Abuse (FWA) Audit Report	Ex. B, Pt. 9, Sec. 18, Para. b (2)	01/30/2026	Portal
Q4 FWA Referrals and Investigations report	Ex. B, Pt. 9, Sec. 18, Para. c (2)	01/30/2026	Portal
Bi-Annual Barriers Report for System of Care Advisory Council	Ex. M, Sec. 21, Para. o (5)	01/30/2026	Portal
Annual FWA Audit Report	Ex. B, Pt. 9, Sec. 18, Para. b (1)	01/31/2026	Portal
Annual FWA Referrals and Investigations Report	Ex. B, Pt. 9, Sec. 18, Para. c (1)	01/31/2026	Portal
Annual status reports for Contractor-selected Performance Improvement Projects (PIPs)	Ex. B, Pt. 10, Sec. 6, Para. e	01/31/2026	Portal
Annual status reports for Statewide PIPs	Ex. B, Pt. 10, Sec. 6, Para. e	01/31/2026	Portal
Care Coordination activities report	Ex. B, Pt. 2, Sec. 8, Para. a (3)	02/14/2026	Portal
Family Connects Oregon (FCO) bi-annual community alignment report	Ex. B, Pt. 2, Sec. 12, Para. g	02/14/2026	Portal form
Health-Related Social Needs Social Needs Service Coordination Report	Ex. B, Pt. 2, Sec. 16, Para. r	02/14/2026	Portal

<sup>1</sup> For the quarterly PIL reports, Exhibit D – Attachment 1 for CYs 2025 and 2026 identifies the submission method as the PIL Unit mailbox. However, since early 2025, OHA has directed CCOs in the quarterly reminder memos to submit PIL reports via the portal. CCOs should continue to submit PIL reports via the portal.

<b>CY 2025</b>	<b>Citation</b>	<b>Due Date</b>	<b>Method</b>
Grievance & Appeal Log	Ex. I, Sec. 10, Para. b (2)	02/14/2026	Portal
Q4 Non-Emergent Medical Transportation quality assurance quarterly report	Ex. B, Pt. 2, Sec. 5, Para. g (3)(a)	03/31/2026	Portal

<b>CY 2026</b>	<b>Citation</b>	<b>Due Date</b>	<b>Method</b>
Preferred Drug List for all classes and Prior Authorization criteria for, at a minimum, all outpatient drugs, including practitioner administered drugs	Ex. B, Pt. 2, Sec. 7, Para. e (5)	01/15/2026	Portal
Name and contact information for designee for perinatal care coordination and FCO activities	Ex. B, Part 2, Sec. 12, Para. f	01/15/2026	Portal
Annual Interpreter Services Self-Assessment aka Language Self-Assessment	Ex. B, Pt. 4, Sec. 2, Para. u & OAR 410-141-3515	01/19/2026	<a href="#">Online survey</a>
Name and contact information for designee for Value-Based Payment communications	Ex. H, Sec. 5	01/21/2026	Portal
Current organizational chart <u>or</u> list that presents the identities of, and inter-relationships between, the parent entity or organization, Contractor, Affiliated insurers, Affiliated reporting entities, and other Affiliates; Governing Board; Governing Board's key committee descriptions	Ex. B, Part 1, Sec. 1, Para. d	01/30/2026	Portal
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	02/06/2026 <i>For Jan 2026</i>	Portal
Attestation of full implementation of automated crossover claims process for affiliated Medicare Advantage and Dual Special Needs Plans ( <i>if applicable</i> )	Ex. B, Pt. 8, Sec. 6, Para. d	02/15/2026	Portal
Subcontractor and Delegated Work Report with Attestation	Ex. B, Pt. 4, Sec. 12, Para. a (8)	03/01/2026	Portal

<b>CY 2026</b>	<b>Citation</b>	<b>Due Date</b>	<b>Method</b>
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	03/06/2026 <i>For Feb 2026</i>	Portal
Prior Authorization data (excluding data on Prescription Drugs)	Ex. B, Pt. 2, Sec. 3, Para. c	03/31/2026	Portal
Attestation for Pharmacy Benefit Manager (PBM) Subcontract and, as applicable, copy of Subcontract in effect and PBM Subcontract requirements checklist	Ex. B, Pt. 2, Sec. 7, Para. e (3)	03/31/2026	Portal
Attestation of compliance with "QDPs within CCO Payment Rates" requirements	Ex. C, Sec. 1, Para. d. (2)(h)	03/31/2026	Portal
Patient Access API usage data report	Ex. J, Sec. 3, Para. a (1)	03/31/2026 <sup>2</sup>	Portal

Reporting templates, guidance documents, and/or evaluation criteria for particular deliverables are provided on the CCO Contract Forms [webpage](#) or as links on that webpage to other OHA webpages.

### Questions?

If you have general questions about this communication, please contact Cheryl Henning, CCO Contracts Administrator, at [Cheryl.L.Henning@oha.oregon.gov](mailto:Cheryl.L.Henning@oha.oregon.gov).

Thank you for your continued support of the Oregon Health Plan and the services you provide to our members.

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<sup>2</sup> For the Patient Access API usage data report, Exhibit D – Attachment 1 for CY 2026 incorrectly lists the due date as 3/31/2027. The correct due date is 3/31/2026, consistent with the CMS Interoperability and Prior Authorization [Final Rule](#).